**INTEREST RATES MARKET NOTICE**

**Date: 30 March 2017**

**Subject:** New Financial Instrument Listing

***(Precinct Funding 2 (RF) Limited –“PRE2A1; PRE2A2; PRE2A3; PRE2B1; PRE2C1; PRE2D1”)***

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The JSE Limited has granted a listing to **Precinct Funding 2 (RF) Limited** on Interest Rate Market with effect from 31 March 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** PRE2A1

**Nominal Issued** R 210,000,000.00

**Issue Price** 100%

**Coupon** 8.375% (3 Month JIBAR as at 27 March 2017 of 7.325% plus 105 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 February 2037

**Books Close Date(s)** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 31 March 2017

**Date Convention** Following

**Interest Commencement Date** 31 March 2017

**First Interest Payment Date** 20 August 2017

**Call / Step Up Date** 20 February 2022

**ISIN No.** ZAG000143157

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PRE2A1%20Pricing%20Supplement%2020170331.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PRE2A1%20Pricing%20Supplement%2020170331.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** PRE2A2

**Nominal Issued** R 195,000,000.00

**Issue Price** 100%

**Coupon** 8.775% (3 Month JIBAR as at 27 March 2017 of 7.325 plus 145 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 February 2037

**Books Close Date(s)** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 31 March 2017

**Date Convention** Following

**Interest Commencement Date** 31 March 2017

**First Interest Payment Date** 20 August 2017

**Call / Step Up Date** 20 February 2022

**ISIN No.** ZAG000143140

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PRE2A2%20Pricing%20Supplement%2020170331.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PRE2A2%20Pricing%20Supplement%2020170331.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** PRE2A3

**Nominal Issued** R 525,000,000.00

**Issue Price** 100%

**Coupon** 9.125% (3 Month JIBAR as at 27 March 2017 of 7.325% plus 180 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 February 2037

**Books Close Date(s)** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 31 March 2017

**Date Convention** Following

**Interest Commencement Date** 31 March 2017

**First Interest Payment Date** 20 August 2017

**Call / Step Up Date** 20 February 2022

**ISIN No.** ZAG000143165

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PRE2A3%20Pricing%20Supplement%2020170331.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PRE2A3%20Pricing%20Supplement%2020170331.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** PRE2B1

**Nominal Issued** R 70,000,000.00

**Issue Price** 100%

**Coupon** 9.825% (3 Month JIBAR as at 27 March 2017 of 7.325% plus 250 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 February 2037

**Books Close** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 31 March 2017

**Date Convention** Following

**Interest Commencement Date** 31 March 2017

**First Interest Payment Date** 20 August 2017

**Call / Step Up Date** 20 February 2022

**ISIN No.** ZAG000143173

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PRE2B1%20Pricing%20Supplement%2020170331.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PRE2B1%20Pricing%20Supplement%2020170331.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** PRE2C1

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 9.925% (3 Month JIBAR as at 27 March 2017 of 7.325% plus 260 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 February 2037

**Books Close Date(s)** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 31 March 2017

**Date Convention** Following

**Interest Commencement Date** 31 March 2017

**First Interest Payment Date** 20 August 2017

**Call / Step Up Date** 20 February 2022

**ISIN No.** ZAG000143181

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PRE2C1%20Pricing%20Supplement%2020170331.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PRE2C1%20Pricing%20Supplement%2020170331.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** PRE2D1

**Nominal Issued** R 30,000,000.00

**Issue Price** 100%

**Coupon** 10.025% (3 Month JIBAR as at 27 March 2017 of 7.325% plus 270 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 February 2037

**Books Close Date(s)** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 31 March 2017

**Date Convention** Following

**Interest Commencement Date** 31 March 2017

**First Interest Payment Date** 20 August 2017

**Call / Step Up Date** 20 February 2022

**ISIN No.** ZAG000143199

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PRE2D1%20Pricing%20Supplement%2020170331.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PRE2D1%20Pricing%20Supplement%2020170331.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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Corporate Actions JSE +27 11 520 7000